

Task Menu

Oracle Banking Trade Finance Process Management

Release 14.7.5.0.0

Part No. G15303-01

September 2024

Oracle Financial Services Software Limited

Oracle Park
Off Western Express Highway
Goregaon (East)
Mumbai, Maharashtra 400 063
India

Worldwide Inquiries:

Phone: +91 22 6718 3000

Fax: +91 22 6718 3001

www.oracle.com/financialservices/

Copyright © 2018-2024, Oracle and/or its affiliates. All rights reserved.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

Contents

1. Preface	1-1
1.1 Introduction.....	1-1
1.2 Audience.....	1-1
1.3 Documentation Accessibility.....	1-1
1.4 Organization	1-1
1.5 Related Documents	1-1
1.6 Diversity and Inclusion.....	1-1
1.7 Conventions.....	1-2
1.8 Screenshot Disclaimer.....	1-2
1.9 Glossary of Icons.....	1-2
2. Task Menu	2-1
2.1 Awaiting Customer Clarification.....	2-1
2.2 Completed Tasks.....	2-2
2.3 Free Tasks.....	2-3
2.4 Hold Tasks.....	2-5
2.5 My Tasks	2-6
2.6 Search	2-7
2.7 Supervisor Tasks.....	2-9
2.8 Business Process Maintenance	2-10
2.8.1 Process List.....	2-10
2.8.2 Process Management.....	2-11
2.8.3 Verify & Submit.....	2-12
3. A Errors Codes and Messages	3-1
4. B Functional Activity Codes	4-1

1. Preface

1.1 Introduction

This user manual is designed to help you quickly get acquainted with Task Menu process in Oracle Banking Trade Finance Process Management.

1.2 Audience

This manual is intended for the following User/User Roles:

- Oracle Implementers
- Customer Service Representatives (CSRs)
- Oracle user

1.3 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.4 Organization

This manual is organized into the following chapters:

- Preface gives information on the intended audience, structure, and related documents for this User Manual.
- The subsequent chapters provide an overview to the module.

1.5 Related Documents

- Getting Started User Guide
- Common Core User Guide

1.6 Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry

standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

1.7 Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

1.8 Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

1.9 Glossary of Icons

This User Manual may refer to all or some of the following icons.

Icons	Function
	Exit
	Add row
	Delete row
	Option List

2. Task Menu

Task menu has multiple sub menus. Based on the user role, the sub menus can be accessed by the user. Task Menu has the following sub menus:

- Completed Tasks
- Free Tasks
- Hold Tasks
- My Tasks
- Search

In the following sections, let's look at the details of each sub menus.

This section contains the following topics:

2.1 Awaiting Customer Clarification	 The user can select the check box and click on Audit to view the details of the task's audits.
2.4 Hold Tasks	2.5 My Tasks
2.6 Search	

2.1 Awaiting Customer Clarification

The Awaiting Customer Clarification menu displays the tasks that are in the waiting for customer clarification state.

The following information is displayed on the task list:

- Edit
- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Date
- Branch
- Customer Number

- Amount

<div> <div>ORACLE</div> <div>Awaiting Customer Clarification</div> <div> <div>ENTITY_ID1 (ENTITY_I...</div> <div>FLEXCUBE UNIVERSAL BAN...</div> <div>Aug 3, 2023</div> </div> <div>PRADEEP01 subham@gmail.com</div> </div>		<div> <div>Refresh</div> <div>Assign</div> <div>Flow Diagram</div> </div>					
<input type="checkbox"/>	Edit	Priority	Process Name	Process Reference Num...	Application Numb...	Stage	Application D
<input checked="" type="checkbox"/>	Edit	Medium	Import Documentary C...	032IDCU000192754	032IDCU000192754	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Import Documentary C...	032IDCU000192753	032IDCU000192753	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Import Documentary C...	032IDCB000192689	032IDCB000192689	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Import LC Issuance	032ILCI000191330	032ILCI000191330	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Import Documentary C...	032IDCU000192675	032IDCU000192675	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Guarantee Advise Ame...	091GTEA000192633	091GTEA000192633	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Guarantee Advise Ame...	032GTEA000192632	032GTEA000192632	DataEnrichment	23-08-03
<input type="checkbox"/>	Edit	Medium	Import LC Drawing	032ILCD000192286	032ILCD000192286	Scrutiny	23-08-03
<input type="checkbox"/>	Edit	Medium	Import LC Drawing	032ILCD000192279	032ILCD000192279	Scrutiny	23-08-03
<input type="checkbox"/>	Edit	Medium	Import LC Drawing	032ILCD000192277	032ILCD000192277	Scrutiny	23-08-03

Page 1 of 41 (1 - 20 of 811 items)

K

<

1

2

3

4

5

...

41

>

>

2.2 Completed Tasks

Completed Tasks menu displays the tasks which has recently completed a stage in a process by the current user. This menu does not displays completed tasks of all the stages but displays only the latest stage. The task list will display the following details of the task:

- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Number
- Branch
- Reference Number
- Customer Number
- Amount

<div> <div>FuTura Bank</div> <div>Completed Tasks</div> <div> <div>FBN UK (GS1)</div> <div>Feb 1, 2019</div> </div> <div>subt</div> </div>		<div> <div>Refresh</div> <div>Flow Diagram</div> </div>					
<input type="checkbox"/>	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input type="checkbox"/>	M	GS1ELCLI0024250	GS1	000262	£0.00	Export LC Liquidation	Liquidation
<input type="checkbox"/>	M	GS1ELCLI0024250	GS1	000262	£18,000.00	Export LC Liquidation	Registration
<input type="checkbox"/>	M	GS1ELCLI0024233	GS1	000262	£0.00	Export LC Liquidation	Liquidation
<input type="checkbox"/>	M	GS1ELCLI0024233	GS1	000262	£15,000.00	Export LC Liquidation	Registration
<input type="checkbox"/>	M	GS1ELCDR0024204	GS1	000262	£15,000.00	Export LC Drawing	Data Enrichment
<input type="checkbox"/>	M	GS1ELCDR0024225	GS1	000262	£14,000.00	Export LC Drawing	Scrutiny

Page 1 of 1 (1-10 of 10 items)

K

<

1

>

>

Previous

1 - 10 of 68 records

Next

Following actions can be performed on the Completed Tasks menu:

- Flow Diagram - Completed Tasks menu enables user to view the process flow of the selected task and also user can find the stages completed by the selected task and the current stage highlighted in the process flow.
- Refresh - Click **Refresh** to refresh the task list.

Completed Tasks

Refresh Flow Diagram

Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
M	GS1ELCLI0024250	GS1	000262	£0.00	Export LC Liquidation	Liquidation
M	GS1ELCLI0024250	GS1	000262	£18,000.00	Export LC Liquidation	Registration
M	GS1ELCLI0024233	GS1	000262	£0.00	Export LC Liquidation	Liquidation
M	GS1ELCLI0024233	GS1	000262	£15,000.00	Export LC Liquidation	Registration
M	GS1ELCDR0024204	GS1	000262	£15,000.00	Export LC Drawing	Data Enrichment
M	GS1ELCDR0024225	GS1	000262	£14,000.00	Export LC Drawing	Scrutiny

Page 1 of 1 (1-10 of 10 items) 1 - 10 of 68 records

- The user can select the check box and click on Audit to view the details of the task's audits.
- The Task Audit Trail Details screen is displayed with the task details.

Task Audit Trail Details

Application No. 032ILCD000189560 Branch Code 032 Initiated Date 8/3/2023 Initiated By PRADEEP01

Process Name Import LC Drawing

S.No	Stage Name	Pickup Time	Completed Time	Completed By	Outcome
1	Scrutiny	Aug 8, 2024, 3:51:13 PM	Aug 19, 2024, 6:10:02 PM	ZARTAB01(ZARTAB01)	PROCEED
2	Registration	Jul 15, 2024, 4:26:19 PM	Aug 8, 2024, 3:51:12 PM	ZARTAB01(ZARTAB01)	PROCEED
3	Scrutiny	Jul 15, 2024, 4:16:57 PM	Jul 15, 2024, 4:26:19 PM	PRADEEP01(PRADEEP01)	REFER
4	Registration	Jul 15, 2024, 4:16:21 PM	Jul 15, 2024, 4:16:56 PM	PRADEEP01(PRADEEP01)	PROCEED

OK

2.3 Free Tasks

Free Tasks menu will display the tasks which were not acquired by any user and for which the current user is entitled to access. The task list will display the following details of the task:

- Action
- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Date
- Branch

- Reference Number
- Customer Number
- Amount

Following action can be performed on the Free Tasks menu:

- Acquire & Edit - Click **Acquire & Edit** to acquire the task and edit directly from free tasks menu.
- Acquire - Select the task and click **Acquire** to edit the task later from **My Task** menu.

The screenshot shows the 'Free Tasks' menu in the FuTura Bank interface. The top toolbar includes buttons for 'Refresh', 'Acquire', 'Delegate', 'Reassign', and 'Flow Diagram'. The 'Acquire' button is highlighted with a red box. Below the toolbar is a table with the following data:

Action	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input checked="" type="checkbox"/> Acquire & Edit	M	GS1ELCDR0024401	GS1	000262	£1,000.00	Export LC Drawing	Approval1
<input type="checkbox"/> Acquire & Edit	M	GS1ELCDR0024398	GS1	000262	£1,000.00	Export LC Drawing	Retry HandOff
<input type="checkbox"/> Acquire & Edit	M	GS1ELCL0024400	GS1	000262	£29,000.00	Export LC Liquidation	Retry HandOff
<input type="checkbox"/> Acquire & Edit	M	GS1ELCDR0024395	GS1	000262	£1,000.00	Export LC Drawing	Scrutiny
<input type="checkbox"/> Acquire & Edit	M	GS1IDCBK0024390	GS1	000263	£267.00	Import Documentary- Booki...	Reject Approval
<input type="checkbox"/> Acquire & Edit		GS1ILCUD0024358	GS1	000343	\$10,000.00	Import LC Update Drawings	KYC Exception Approva

Page 1 of 1 (1-10 of 10 items) | Previous 1 - 10 of 3586 records Next

- Flow Diagram - Free Tasks menu enables user to view the process flow of the selected task and also user can find the stages completed by the selected task and the current stage highlighted in the process flow.
- Refresh - Click **Refresh** to refresh the task list.

The screenshot shows the 'Free Tasks' menu in the FuTura Bank interface. The top toolbar includes buttons for 'Refresh', 'Acquire', 'Delegate', 'Reassign', and 'Flow Diagram'. The 'Refresh' button is highlighted with a red box. Below the toolbar is a table with the following data:

Action	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input checked="" type="checkbox"/> Acquire & Edit	M	GS1ELCL0024400	GS1	000262	£29,000.00	Export LC Liquidation	Liquidation
<input type="checkbox"/> Acquire & Edit	M	GS1ELCDR0024396	GS1	000262	£1,000.00	Export LC Drawing	Scrutiny
<input type="checkbox"/> Acquire & Edit	M	GS1ELCDR0024395	GS1	000262	£1,000.00	Export LC Drawing	Scrutiny
<input type="checkbox"/> Acquire & Edit	M	GS1IDCBK0024390	GS1	000263	£267.00	Import Documentary- Booki...	Reject Approval
<input type="checkbox"/> Acquire & Edit		GS1ILCUD0024358	GS1	000343	\$10,000.00	Import LC Update Drawings	KYC Exception Approva
<input type="checkbox"/> Acquire & Edit		GS1ILCDR0024318	GS1	000262	£11,000.00	Import LC Drawing	Approval1

Page 1 of 1 (1-10 of 10 items) | Previous 1 - 10 of 3583 records Next

- Reassign- Click **Reassign** to the task to sub-ordinates. This action can be performed only if user is provided with the assignment rights.

Free Tasks

Refresh Acquire Delegate **Reassign** Flow Diagram

	Action	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input checked="" type="checkbox"/>	Acquire & Edit	M	GS1ELCDR0024410	GS1	000262	£2,000.00	Export LC Drawing	Scrutiny
<input type="checkbox"/>	Acquire & Edit	M	GS1ELCDR0024401	GS1	000262	£1,000.00	Export LC Drawing	Approval1
<input type="checkbox"/>	Acquire & Edit	M	GS1ELCDR0024398	GS1	000262	£1,000.00	Export LC Drawing	Retry HandOff
<input type="checkbox"/>	Acquire & Edit	M	GS1ELCLU0024400	GS1	000262	£29,000.00	Export LC Liquidation	Retry HandOff
<input type="checkbox"/>	Acquire & Edit	M	GS1ELCDR0024395	GS1	000262	£1,000.00	Export LC Drawing	Scrutiny
<input type="checkbox"/>	Acquire & Edit	M	GS1IDCBK0024390	GS1	000263	£267.00	Import Documentary- Booki...	Reject Approval

Page 1 of 1 (1-10 of 10 items) 1

Previous 1 - 10 of 3587 records Next

2.4 Hold Tasks

Hold Tasks menu displays the tasks which were moved on hold by the current user. The task list will display the following details of the task:

- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Date
- Branch
- Reference Number
- Customer Number
- Amount

Following action can be performed on the Hold Tasks menu:

- Resume - Select the task and click **Resume** to move the task to **My Tasks** menu and edit.

Hold Tasks

Refresh Resume Flow Diagram

	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input checked="" type="checkbox"/>	M	203ILCI000003665	093	001345	£1,200.00	Import LC	Data Enrichment

Previous 1 - 1 of 1 records Next

- Flow Diagram - Hold Tasks menu enables user to view the process flow of the selected task and also user can find the stages completed by the selected task and the current stage highlighted in the process flow.
- Refresh - Click **Refresh** to refresh the task list.

Hold Tasks

Refresh Resume Flow Diagram

	Priority	Application Number	Branch	Customer Number	Amount	Process Name	Stage
<input checked="" type="checkbox"/>	M	203ILCI000003665	093	001345	£1,200.00	Import LC	Data Enrichment

Previous 1 - 1 of 1 records Next

2.5 My Tasks

My Tasks menu displays the tasks acquired from the free tasks menu by the current user. The task list will display the following details of the task:

- Edit
- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Date
- Branch

- Reference Number
- Customer Number
- Amount

Following action can be performed on the My Tasks menu:

- Edit - Click **Edit** to edit the selected task.
- Release - Click **Release** to release the selected task from **My Tasks** to **Free Tasks** menu.

- Refresh - Click Refresh to refresh the task list.
- Flow Diagram - My Tasks menu enables user to view the process flow of the selected task and also user can find the stages completed by the selected task and the current stage highlighted in the process flow.

- Delegate - Click Delegate to assign the acquired task to any valid user for processing within the group.
- Escalate - Task will be assigned to Supervisor.

2.6 Search

Search menu enables the user to search for the task(s) with the following filters. Search will fetch the results either will one filter criteria or with multiple filter criteria.

- Application Number
- Customer ID
- Party ID
- Branch Name
- Processes/Tasks
- Priority

- Process
- Amount

Note

Contract Reference Number and Other Bank Reference Number is applicable only for OB-TFPM product.

The screenshot displays the Oracle OB-TFPM application interface. On the left is a dark sidebar menu with options: Core Maintenance, Dashboard, Maintenance, Security Management, Tasks, and Trade Finance. The main area features a search bar at the top right with the text 'International Payments-Fas...' and a date 'Jan 1, 2016'. Below the search bar are filter buttons: 'Filters' and 'Clear Filters'. A central panel contains filter sections for 'Application Number', 'Customer Name', 'Branch Name', 'Tasks', 'Priority', 'Process', 'Amount', and 'OBTFPM'. The 'Task List' table on the right contains the following data:

Application Number	Task Name	Amount	Status
000ELCA000031086	Import LC Issuance KYC Exceptional approval GS1	£10,000.00	The task is Held by null
001506	Import LC Issuance DataEnrichment GS1	£100,000.00	The task is Held by null
001506	Import LC Issuance Scrutiny GS1	£100,000.00	The task is Held by null
001506	Import LC Issuance Registration GS1	£100,000.00	The task is Held by null
000823	Import LC Issuance KYC Exceptional approval GS1	£10,000.00	The task is Held by null
001506	Import LC Issuance DataEnrichment GS1	£100,000.00	The task is Held by null
001506	Import LC Issuance Scrutiny GS1	£100,000.00	The task is Held by null
000823	Import LC Issuance KYC Exceptional approval GS1	£10,000.00	The task is Held by null
000823	Import LC Issuance Annual Task Issue 1	£10,000.00	The task is Held by null

Following actions can be preformed on the tasks listed in the task list:

- Acquire - Click Acquire to acquire the task.

- Flow Diagram - enables user to view the process flow of the selected task and also user can find the stages completed by the selected task and the current stage highlighted in the process flow.

Task List

Application Number	Process Name	Amount	Status
001346 203ILCI000003721	NA Scrutiny Bank Futura -Branch FZ1	£1,200.00	The Task is in Free State
001346 203ILCI000003689	NA Scrutiny Bank Futura -Branch FZ1	£1,200.00	The Task is in Free State
001345 203ILCI000003678	NA Registration Bank Futura -Branch FZ1	£1,000.00	The Task is in Free State
001346 203ILCI000003670	NA Registration Bank Futura -Branch FZ1	£10,000.00	The Task is in Free State
001344 203GTEI000003667	NA Registration Bank Futura -Branch FZ1	£2,000.00	The Task is in Free State
001344 203GTEI000003666	NA Registration Bank Futura -Branch FZ1	£2,000.00	The Task is in Free State

2.7 Supervisor Tasks

Supervisor Tasks menu displays the 'User Tasks' or 'Free Tasks' based upon the option that is selected.

The following information is displayed on the task list:

- Priority
- Process Name
- Process Reference Number
- Application Number
- Stage
- Application Date
- Branch
- Customer Number

- Amount

Following actions can be performed on the Supervisor Task menu:

- Refresh - It will refresh the data on the grid.
- Release - Supervisor can release the task of his/her report and the task will be available in free task.
- Reassign - After selecting tasks from the task list, click Reassign button to reassign the selected tasks to any of the subordinates.
- Flow Diagram - Click Flow Diagram button to preview the flow diagram of the selected task.

2.8 Business Process Maintenance

This topic describes the systematic instruction to create the workflows.

It comprises of the following three screens:

- Process List Screen
- Process Management Screen
- Verify & Submit Screen

Specify User ID and Password, and login to Home screen.

2.8.1 Process List

The Process List screen shows a list of processes. The user can select any of the existing processes. A blank process can also be selected in case the user wants to create a new workflow.

1. On **Home** screen, click Task Management. Under Tasks, click Business Process Maintenance.

- The Process List screen displays.

Workflow Maintenance

Process List

Search:

Process Name	Version	Process Description
blank	blank	
IELCAN	1	Islamic Export LC Cancellation Workflow
IECLOS	1	Islamic Export LC Closure Workflow
CommonHandoffWorkflow	2	CommonHandoffWorkflow
CommonReleaseAmountBlockWorkflow	2	CommonReleaseAmountBlockWorkflow
CommonReleaseDepositLinkWorkflow	2	CommonReleaseDepositLinkWorkflow
CommonReleaseLimitEarmarkWorkflow	2	CommonReleaseLimitEarmarkWorkflow

Back Next Cancel

2. Select the required process and perform any one of the following actions:

- Click **Next** to navigate to the next screen.
- Click **Search** to search for any of the existing workflows/processes.
- Click **Upload DSL** button to upload a workflow in JSON format.
- Click **Cancel** button to exit the Business Process Maintenance screen.

2.8.2 Process Management

The Process Management screen displays the list of the stages under the process, which was selected from the Process List screen, on the right under the heading Process Stage List. Also, all stages are listed in table on the left under the heading All Stage List.

3. Click **Next**.

The **Process Management** screen displays.

Workflow Maintenance

Process Management

Process Name: Version: Process Description:

All Stage List

Type task name

Type workflow name

Fetch

Name	Type
AMLCheck	HTTP
AMLCheckFinalResult	LAMBDA
AMLCheckInputMapping	LAMBDA
AMLCheckService	SUB_WORKFLOW
AMLCheckService	SUB_WORKFLOW

Process Stage List

HandoffInitiation	...
HandoffToBackOffice	...
Handoffcallresult	...
HandoffDecision	...
HandoffResult	...

Back Next Cancel

4. Drag and drop any stage from the All Stage List to the Process Stage List to add new stages in the process. The user can also perform the following actions in the Process Management screen:

- Click More Options and select Edit to edit a stage in the Process Stage List.
- The Modify Task screen displays.

Modify Task

Input Param	Values
http_request.connectionTime...	36000000
http_request.readTimeOut	36000000
http_request.vipAddress	obtfpm-orchestrator-services
http_request.uri	/tradeFinance/obtfpm-orches...
http_request.method	POST
http_request.headers.appld	OBTFPMORCHESTRATOR
http_request.headers.branchC...	\${workflow.input.transaction...
http_request.headers.userId	\${workflow.input.transaction...
http_request.body.field1	\${workflow.input.transaction...
http_request.body.field2	\${workflow.input.transaction...
http_request.body.field4	\${workflow.input.transaction...
http_request.body.orchestrator	tradeFinanceAmountBlockClo...
http_request.body.processCode	\${workflow.input.transaction...

Core Properties	Core Values
name	ReleaseAmountBlock
taskReferenceName	ReleaseAmountBlock
type	HTTP
startDelay	0
optional	true
asyncComplete	false

Done

Cancel

- Click More Options and select **Delete** to delete a stage from the Process Stage List.
5. Perform one of the following action on the Process Management screen.
 - Click Next to navigate to the next screen after modifying the stages.
 - Click Back to navigate to the previous screen.
 - Click Cancel to exit the Business Process Maintenance screen.

2.8.3 Verify & Submit

The Verify & Submit screen displays the process task list with all the new/modified tasks.

6. Click **Next**.
 - The **Verify & Submit** screen displays.

ORACLE

ENTITY_ID1 (ENTITY_I...

FLEXCUBE UNIVERSAL BAN...

Aug 3, 2023

ZARTAB01
subham@gmail.com

Workflow Maintenance

Process List

Process Management

Verify & Submit

Verify & Submit

Preview

Create Process

Export DSL

Process Task List

HandoffInitiation
LAMBDA

HandoffToBackOffice
HTTP

Handoffcallresult
LAMBDA

HandoffDecision
DECISION

HandoffResult
LAMBDA

Back

Next

Cancel

7. Perform one of the following actions in the Verify & Submit screen.
 - **Preview** - Click this button to view the flow diagram of the selected process.
 - **Create Process** – Click this button to create a new process. If an existing process is modified, a new process with updated version appears in the process list.
 - **Export DSL** – Click this button to export DSL into a file in JSON format.
 - **Back** – Click this button to navigate to the previous screen.
 - **Cancel** – Click this button to exit the Business Process Maintenance screen.

3. A Errors Codes and Messages

The following is the list of Error Codes and Messages:

Error Codes	Messages
GCS-SAV-001	Record already exists
ORCH-0001	The system is unable to complete the task. Contact your supervisor
ORCH-0002	Error in retrieving subordinates list
ORCH-1001	Invalid operator is used in query criteria
ORCH-1002	Found invalid field/s in query criteria. It allows only following fields (case sensitive)
ORCH-1003	Header or both headers are missing the request
ORCH-1004	Invalid User/ branch in request
ORCH-1005	Invalid query task type. Please use one of the given types
ORCH-1006	Invalid Task Id, please pass a valid task ID
ORCH-1007	Task Id should not be null, please pass a task Id in the body
ORCH-1008	In the body transaction model should not be empty
ORCH-1009	Current User cannot update the given task
ORCH-1010	Task which is completed cannot be updated
ORCH-1011	Task must be in ACQUIRED state for update
ORCH-1012	Invalid Supervisor/ branch in request
file_error	Please upload json file only
select_error	Please select once process

4. B Functional Activity Codes

This topic describes about the functional activity for Plato Services.

Screen Name	Functional Activity Codes	Action	Description
Tasks	CMC_FA_SUBMENU_1_Awaiting	Awaiting	Awaiting Confirmation Menu
Tasks	CMC_FA_MENU_Tasks	Menu	Task Menu
Tasks	CMC_FA_SUBMENU_1_Completed	Completed	Completed Task Menu
Tasks	CMC_FA_SUBMENU_1_Free-Tasks	Free Task	Free Task Menu
Tasks	CMC_FA_SUBMENU_1_Hold-Tasks	Hold Tasks	Hold Task Menu
Tasks	CMC_FA_SUB-MENU_1_MyTasks	MyTasks	My Task Menu
Tasks	CMC_FA_SUBMENU_1_-SEARCH	Search	Task Search
Tasks	CMC_FA_SUBMENU_1_Supervisor	Supervisor	Supervisor Task Menu
Tasks	CMC_FA_SUB-MENU_1_WORKFLOW_MAINT	Workflow Maintenance	Workflow Maintenance
Tasks	CMC_FA_CONFIGPROP	Configprop	Configprop Task
Tasks	CMC_FA_SUBMENU_1_Sub-process	Subprocess	Subprocess Task Menu

B

Business Process Maintenance 10

C

Completed Tasks 1

F

Free Tasks 3

H

Hold Tasks 5

M

My Tasks 6

P

Process List 10

Process Management 11

S

Search 7

T

Task Menu 1

 Completed Tasks 1

 Free Tasks 3

 Hold Tasks 5

 My Tasks 6

 Search 7

V

Verify & Submit 12